LIDAR for Automotive

Patent Landscape Analysis

April 2018



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NEWCOMERS TYPOLOGY

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39

The authors



ABOUT KNOWMADE



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Contact: paul.leclaire@knowmade.fr

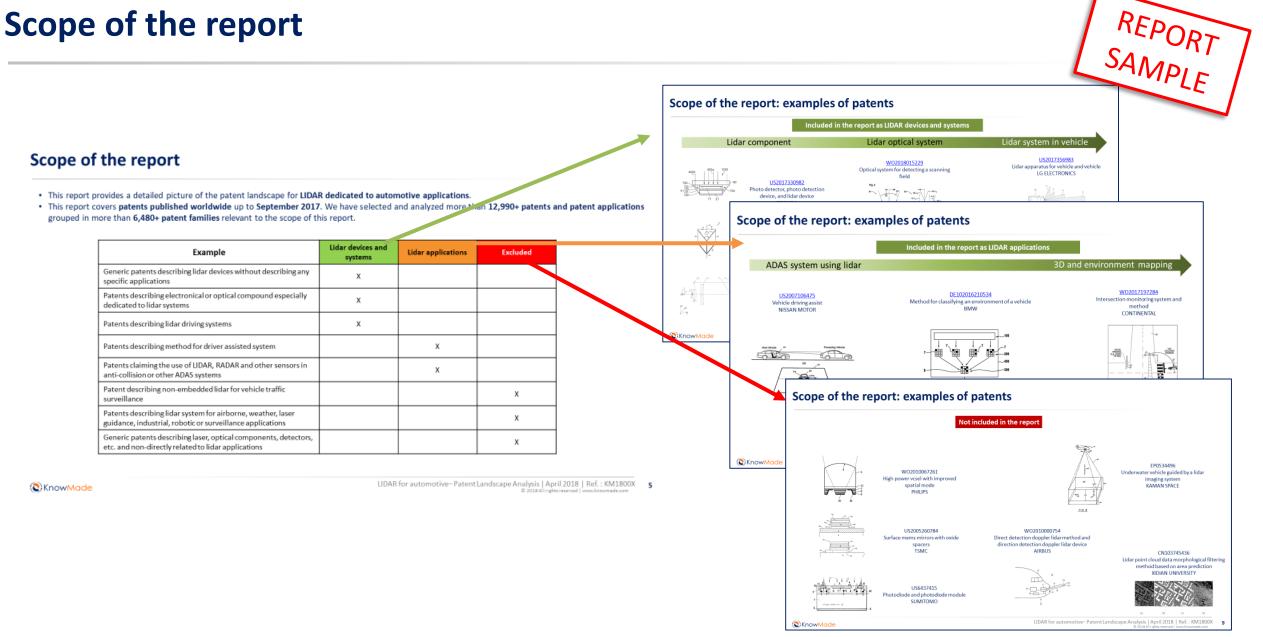
Dr. Nicolas Baron

Nicolas is CEO and co-founder of Knowmade. He manages the development and strategic orientations of the company and personally leads the Electronics & Telecom department. He holds a PhD in Physics from the University of Nice Sophia-Antipolis, and a Master of Intellectual Property Strategies and Innovation from the European Institute for Enterprise and Intellectual Property (IEEPI Strasbourg), France. Contact: nicolas.baron@knowmade.fr Specialized in analysis of patents and scientific information, **Knowmade** provides Technology Intelligence and IP strategy consulting services. The company supports R&D organizations, industrial companies and investors in their business development by offering them a deep understanding of their IP environment and the technology trends.

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Scope of the report

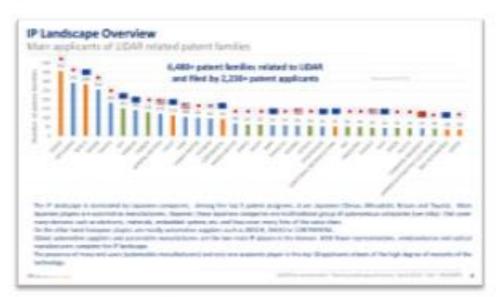






Understanding of the main trend Who, When and Where?









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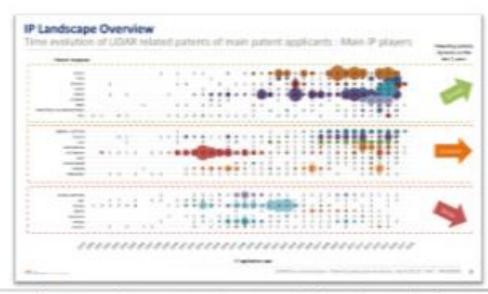
Understanding the IP position of main assignee

IP dynamic and status of each assignee



REPORT **IP Landscape Overview** Time evolution of UDAN related patients of main patient applicants . Young IP players Revi di Sanana Musiman dan Da the lase any lot of our max send Made Include adapted total detected include Sec. the straight on the state of cattain here in case her a section a section decision of second the second of some second Direct chains land search of \$7 (1963) stand to 1200 martin from well adopt many and they be and the state of the state out degree printed as our protocourse party of the "Association" and the second second clinis of malianized complete act a are come and then provide to

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Analysis by segment Segment overview and main IP players identification

Lidar systems and components segment

Segmentation methodology

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Lidar systems and components segment

Main IP players position on the valued chain

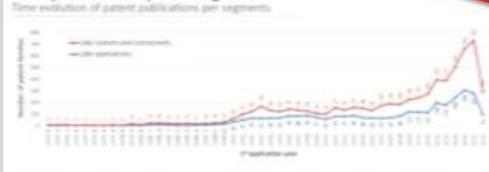
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Lidar systems and components segment



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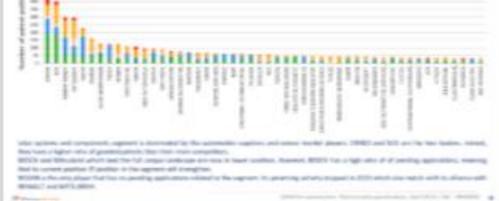
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Lidar systems and components analysis

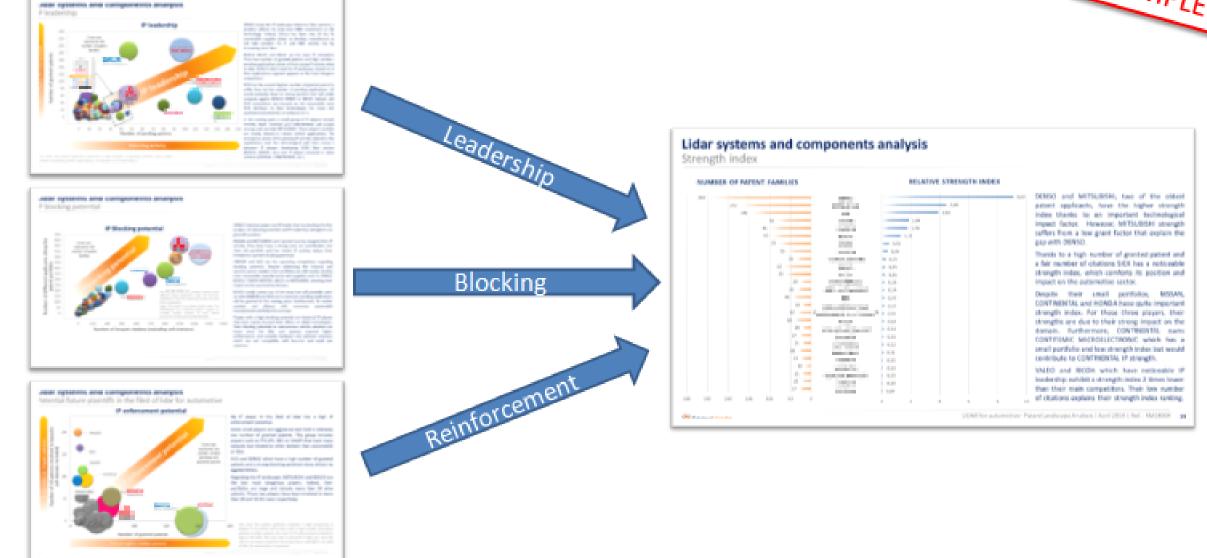
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Main IP players portfolio legal status



Comparison of IP players Who has the strongest portfolio related to the segment and why?



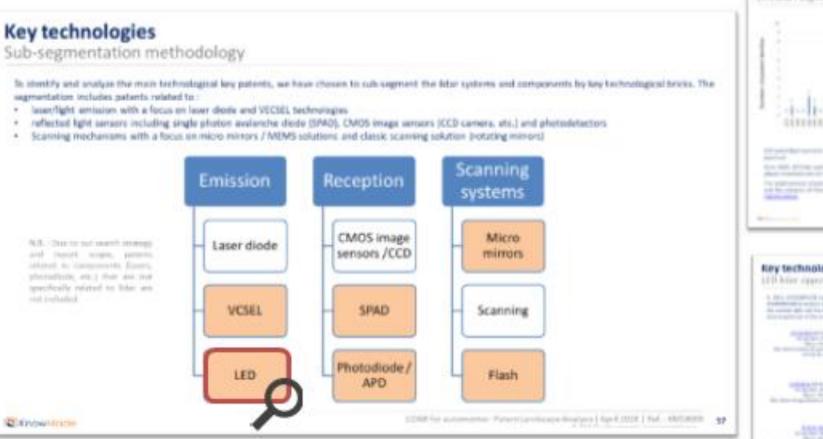




Key technologies

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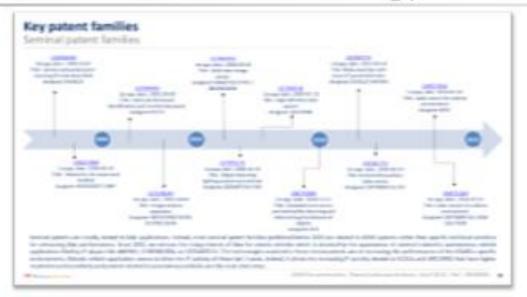
Overview of each promising IP segments and illustration of main solutions





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Key patent families Identification of seminal and blocking patent families



Key patents

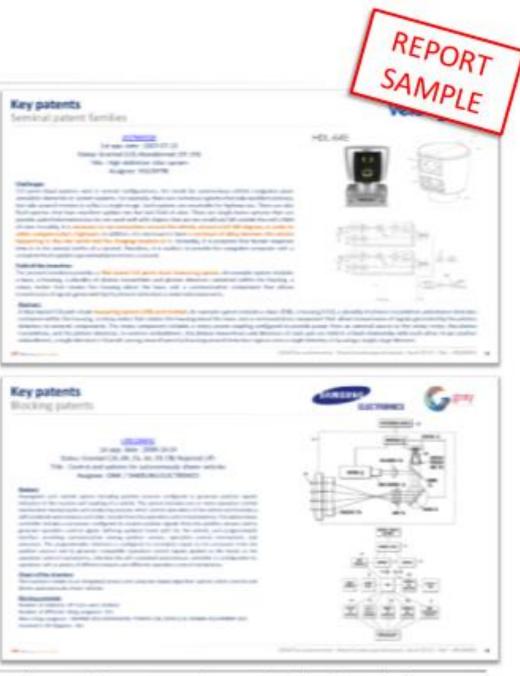
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Newcomers portfolio analysis

Understanding of newcomers patented technologies and IP strategy







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Main IP players portfolio analysis

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Identification of main IP players position and current IP strategies



Patent database

Excel file containing all the patents analyzed in this report with technology segmen



This Excel database allows multi-criteria searches and includes patent publication number, hyperlinks to the original documents, priority date, title, abstract, patent assignees, legal status and technical segment for each patent families.

A	в	C	D	E	F	G	н	I	J	к	L	M	N	0	P	0	B	S
LiDAR for auto	omotive – Pa	tent List (April	2018)															
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79235784	EP3301480	(EP3301480)	(EP3301480)	2016-10-03	2018-04-04	(EP3301480)	XENOMATIX	VAN DYCK DIRK	(EP3301480)	Open	8					8		
	W02018065429	System and method	The invention			2036-10-03		VANDENBOSSCHE	PENDING									
79235780	EP3301479 WO2018065426	(EP3301479) Mothadfar	(EP3301479) The invention	2016-10-03	2018-04-04	(EP3301479) 2036-10-03	SENOMATIS	VAN DYCK DIRK PAESEN RIK	(EP3301479) PENDING	Open	X					8		
	EP3301477	(EP3301477)	(EP3301477)			(EP3301477)		PAESENRIK	(EP3301477)									
79235779	W02018065428	System for	The invention	2016-10-03	2018-04-04	2036-10-03	SENOMATIS	VAN DIJCK DIRK	PENDING	<u>Open</u>	X					X		
79235778	EP3301478	(EP3301478)	(EP3301478)	2016-10-03	2018-04-04	(EP3301478)	SENOMATIS	VAN DYCK DIRK	(EP3301478)	Open	8					8		
	WO2018065427	System for	The invention			2036-10-03		VANDENBOSSCHE	PENDING									
79225929	BR112016005690	(BR112016005690)		2013-09-20	2016-04-12	2033-09-20	CATERPILLAR	Smith David William	PENDING	Open	X							
	BR112016005690 IL165859	POSITIONING (IL-165859)						Broughton Peter John										
79224025	IL165859	Vehicle mounted		2003-08-05	2006-01-15	2023-08-05	ELBIT SYSTEMS		GRANTED	Open		8						
79147198	US2010191418	(US8600656)	(US8600656)	2008-06-18	2010-07-29	2029-08-17	LEDDARTECH	MIMEAULTYVAN	GRANTED	Open		×						
17141179	US8600656	Lighting system with	Amethodfor	2000-00-10	2010-01-27	2023-00-11		CANTIN DANIEL	GRANTED	Seen		n						
78535249	DE102016213509	(DE102016213509)	(DE102016213509)	2016-07-22	2018-01-25	2036-07-22	ZF	BEUSCHELRALF	PENDING	Open	8				x			
	DE102016213446	Lidar with (W0201815229)	The invention relater (W0201815229)			(WO201815229)	FRIEDRICHSHAFEN	HEINLEANNA STOPPEL KLAUS	(WO201815229)									
78535196	W02018015229		(WO201019229) The invention relater	2016-07-22	2018-01-25	2020-01-22	ROBERTBOSCH	BOGATSCHER	PENDING	Open	X				8			
20525402		(DE102016213427)	(DE102016213427)	2016-07-22			ZF	BEUSCHELRALF		~	x				x			
78535182	DE102016213427		The invention relater	2016-07-22	2018-01-25	2036-07-22	FRIEDRICHSHAFEN	HEINLE ANNA	PENDING	<u>Open</u>	ň				ň			
78535120	DE102016213348	(W0201815172)	(WO201815172)	2016-07-21	2018-01-25	(W0201815172)	ROBERTBOSCH	STOPPEL KLAUS	(WO201815172)	Open	×							
	W02018015172	Optical arrangement				2020-01-21		KAESTNERFRANK	PENDING									
78535113	DE102016213344 W02018015082	(WO201815082)	(WO201815082)	2016-07-21	2018-01-25	(WO201815082) 2020-01-21	ROBERTBOSCH	STOPPEL KLAUS KAESTNER FRANK	(WO201815082) PENDING	Open	X							
		(US20180019268)	The invention relater (US20180019268)				OMNIVISION	ZHANGBOWEI										
78456792	US2018019268	Stacked-chip	A photon detection	2016-07-18	2018-01-18	2036-07-18	TECHNOLOGIES	VENEZIA VINCENT	PENDING	<u>Open</u>	X						8	×
78451707	US9869754	(US9869754)	(US9869754)	2017-03-22	2018-01-16	2037-03-22	LUMINAR	CAMPBELL SCOTT R	GRANTED	Open	x			8	8			
			In one embodiment, a				TECHNOLOGIES	CLEYE RODGER W										
78298139	DE102016112478	(EP3273268)	(EP3273268)	2016-07-07	2018-01-11	(EP3273268)	VALEO SCHALTER &		(EP3273268)	Open	X			8				
	EP3273268	Deflection mirror (KR101814135)	Deflecting Mirror (KR101814135)			2037-07-04	SENSOREN	HORVATHPETER	PENDING									
78291782	KR101814135	Lidar System	Startr a radar	2017-08-23	2018-01-02	2037-08-23	MJB	KIM CHEOL YOUNG	GRANTED	Open	8							
78291773	KB101814129	(KR101814129)	(KR101814129)	2017-08-23	2018-01-02	2037-08-23	мјв	KIM CHEOL YOUNG	GRANTED	Open	8							
10231113		Optical Apparatur for	Starts the optical	2011-00-23	2010-01-02	2031-00-23		KINCHEOLITOONG	GRANTED	Open	n							
78289192	AU2006203759	(AU2006203759)		2006-08-29	2006-09-14	2021-12-11	SAFEGATE	MILLGARDLARS	GRANTED	Open	8							
	AU2006203759 W02016134321	Aircraft dockina (EP3259615)	(EP3259615)			(EP3259615)	INTERNATIONAL	KALSCHEUR MICAH	(EP3259615)									
78240922	CN107257931		Aliahtbeamscannina	2016-02-19	2016-08-25	2036-02-19	APPLE	P	PENDING	Open	X			8				
20402420		(CN206804870U)	(CN206804870U)		2042.42.27			THENC CHENCE AND										
78197428	CN206804870	A larer ranae finder	The utility model	2017-06-22	2017-12-26	2027-06-22	ZHENG SHENGFANG	ZHENG SHENGFANG	GRANTED	<u>Open</u>	X							
78188090	CN107515388	(CN107515388)	(CN107515388)	2017-10-10	2017-12-26	2037-10-10	BEIJINGENCRADAR		PENDING	Open	x							
		Larorsianal	The invention	10 10			TECHNOLOGY	LIUXIAOKANG										
78167649	CN107505608	(CN107505608)	(CN107505608)	2017-06-22	2017-12-22	2037-06-22	XIDIAN UNIVERSITY	ZHU ZHANGMING	PENDING	Open	x						x	
			The invention relater (DF102016211547)	r			CONTITEMIC	ZHENG HAO FISCHER MARC										



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2.2 Some weeks prior to the release date the Seller can propose a pre-release discount to the Buyer

time to compute or compare the data in order to enable the Seller to deliver a high quality Products.

conditions contained in article 3.

download or receipt of the Product.

2.5 The person receiving the Products on behalf of the Buyer shall immediately verify the quality of the first down payment to the exclusion of any further damages. Products and their conformity to the order. Any claim for apparent defects or for non-conformity shall be 4.8 The Seller does not make any warranties, express or implied, including, without limitation, those of and Conditions.

sent in writing to the Seller within 8 days of receipt of the Products. For this purpose, the Buyer agrees to saleability and fitness for a particular purpose, with respect to the Products. Although the Seller shall take

2.6 No return of Products shall be accepted without prior information to the Seller, even in case of delayed delivery. Any Product returned to the Seller without providing prior information to the Seller as required under article 2.5 shall remain at the Buyer's risk.

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4.2 The Seller shall only be liable for (i) direct and (ii) foreseeable pecuniary loss, caused by the Products or arising from a material breach of this agreement

arising out of the use of or inability to use the Seller's website or the Products, or any information provided may be borne by the Seller, following this decision.

b) any claim attributable to errors, omissions or other inaccuracies in the Product or interpretations thereof.

4.4 All the information contained in the Products has been obtained from sources believed to be reliable. The Seller does not warrant the accuracy, completeness adequacy or reliability of such information, which cannot be guaranteed to be free from errors.

4.5 All the Products that the Seller sells may, upon prior notice to the Buyer from time to time be modified All the provisions of these Terms and Conditions are for the benefit of the Seller itself, but also for its the liability of the Seller, provided that the Seller ensures the substituted Product is similar to the Product Buyer. initially ordered.

The Seller shall by no means be responsible for any delay in respect of article 2.2 above, and including in 4.6 In the case where, after inspection, it is acknowledged that the Products contain defects, the Seller by the other Party. cases where a new event or access to new contradictory information would require for the analyst extra undertakes to replace the defective products as far as the supplies allow and without indemnities or The Seller may, from time to time, update these Terms and Conditions and the Buyer, is deemed to have compensation of any kind for labor costs, delays, loss caused or any other reason. The replacement is accepted the latest version of these terms and conditions, provided they have been communicated to him 2.3 The mailing of the Product will occur only upon payment by the Buyer, in accordance with the guaranteed for a maximum of two months starting from the delivery date. Any replacement is excluded for in due time. any event as set out in article 5 below.

2.4 The mailing is operated through electronic means either by email via the sales department. If the 4.7 The deadlines that the Seller is asked to state for the mailing of the Products are given for information 9. GOVERNING LAW AND JURISDICTION Product's electronic delivery format is defective, the Seller undertakes to replace it at no charge to the only and are not guaranteed. If such deadlines are not met, it shall not lead to any damages or cancellation 9.1 Any dispute arising out or linked to these Terms and Conditions or to any contract (orders) entered into information from the Seller. In such case only, the Buyer shall be entitled to ask for a reimbursement of its which shall have exclusive jurisdiction upon such issues.

reasonable steps to screen Products for infection of viruses, worms, Trojan horses or other codes containing contaminating or destructive properties before making the Products available, the Seller cannot guarantee that any Product will be free from infection.

5. FORCE MAJEURE

The Seller shall not be liable for any delay in performance directly or indirectly caused by or resulting from 3.1 Prices are given in the orders corresponding to each Product sold on a unit basis or corresponding to acts of nature, fire, flood, accident, riot, war, government intervention, embargoes, strikes, labor difficulties, equipment failure, late deliveries by suppliers or other difficulties which are beyond the control, and not the fault of the Seller.

6. PROTECTION OF THE SELLER'S IPR

6.1 All the IPR attached to the Products are and remain the property of the Seller and are protected under French and international copyright law and conventions.

6.2 The Buyer agreed not to disclose, copy, reproduce, redistribute, resell or publish the Product, or any To ensure the payments, the Seller reserves the right to request down payments from the Buyer. In this part of it to any other party other than employees of its company. The Buyer shall have the right to use the Products solely for its own internal information purposes. In particular, the Buyer shall therefore not use the Product for purposes such as:

- Information storage and retrieval systems:

- Recordings and re-transmittals over any network (including any local area network);

- use in any timesharing, service bureau, bulletin board or similar arrangement or public display; - Posting any Product to any other online service (including bulletin boards or the Internet):

- Licensing, leasing, selling, offering for sale or assigning the Product.

6.3 The Buyer shall be solely responsible towards the Seller of all infringements of this obligation, whether this infringement comes from its employees or any person to whom the Buyer has sent the Products and shall personally take care of any related proceedings, and the Buyer shall bear related financial consequences in their entirety.

6.4 The Buyer shall define within its company point of contact for the needs of the contract. This person will be the recipient of each new report in PDF format. This person shall also be responsible for respect of the copyrights and will guaranty that the Products are not disseminated out of the company.

7. TERMINATION

7.1 If the Buyer cancels the order in whole or in part or postpones the date of mailing, the Buyer shall a) damages of any kind, including without limitation, incidental or consequential damages (including, but indemnify the Seller for the entire costs that have been incurred as at the date of notification by the Buyer not limited to, damages for loss of profits, business interruption and loss of programs or information) of such delay or cancellation. This may also apply for any other direct or indirect consequential loss that

> 7.2 In the event of breach by one Party under these conditions or the order, the non-breaching Party may send a notification to the other by recorded delivery letter upon which, after a period of thirty (30) days without solving the problem, the non-breaching Party shall be entitled to terminate all the pending orders, without being liable for any compensation.

8. MISCELLANEOUS

use its best endeavours to inform the Buyer of an indicative release date and the evolution of the work in by or substituted with similar Products meeting the needs of the Buyer. This modification shall not lead to licensors, employees and agents. Each of them is entitled to assert and enforce those provisions against the

Any notices under these Terms and Conditions shall be given in writing. They shall be effective upon receipt

Buyer provided that it is informed of the defective formatting within 90 days from the date of the original of the orders, except for non-acceptable delays exceeding [4] months from the stated deadline, without in application of these Terms and Conditions shall be settled by the French Commercial Courts of Grasse,

9.2 French law shall govern the relation between the Buyer and the Seller, in accordance with these Terms





www.knowmade.com contact@knowmade.fr KnowMade S.A.R.L., 2405 route des Dolines, CS 10065, 06902 Sophia Antipolis, France

KNOWMADE

Technology Intelligence and IP Strategy consulting company

Compound Semiconductors | Power & RF/microwave Electronics | LED/OLED Lighting & Display | Photonics | Memories | Solid-state Sensors, Actuators and Microsystems | Manufacturing & Advanced packaging | Batteries & Energy management | Biotechnology | Pharmaceuticals | Medical Devices | Medical Imaging | Agri-Food & Environment.

Executive team



Dr. Nicolas Baron

CEO and co-founder of Knowmade.

He manages the development and strategic orientations of the company and personally leads the Electronics & Telecom department. He holds a PhD in physics from the University of Nice Sophia-Antipolis, and a Master degree in Intellectual Property Strategies and Innovation from the European Institute for Enterprise and Intellectual Property (IEEPI Strasbourg), France.



Dr. Brice Sagot

CTO and co-founder of Knowmade.

He manages the development of IP analysis tools and methodologies, and personally leads the Life Sciences & Healthcare department. He holds a PhD in molecular biology from the University of Nice Sophia-Antipolis, France.

Analyst team

7 full time analysts with PhD degree and in-depth knowledge in Intellectual Property and Scientific Information.

Founded in 2009 Headquartered in Sophia Antipolis FRANCE



JEI since 2013 (Innovative New Company) CIR accreditation since 2012 (Research Tax Credit)





WHAT WE DO

KNOWMADE OFFERS YOU THE CAPABILITY TO

- ✓ **Understand** your competitive environment
- ✓ **Follow** technology trends
- Identify patent/technology opportunities
- ✓ Assess patent/technology risks
- ✓ Strategize your IP and R&D
- ✓ Monetize your technologies and know-how
- ✓ Defend your business

KNOWMADE OPERATES IN THE FOLLOWING SECTORS

Semiconductors

Compound semiconductors, Power & RF electronics, LED lighting & display, Photonics, Memories, Advanced packaging

MEMS, Sensors & Actuators

Inertial sensor, Microphone & Microspeaker, RF switch, filter & resonator, Environmental sensor, Optical sensor & actuator, Microfluidics, Microfabrication technologies

Batteries & Energy Management

Energy storage, Battery cell & pack, Power electronics, Renewable energies

MedTech

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Biotech, Pharma, Medical devices, Medical imaging



Make strategic decisions Sustain competitive advantages Speed R&D and enhance innovation process Align R&D and IP with key business objectives Strengthen IP portfolio and acquire technologies Anticipate risks and defend core businesses Explore new opportunities and monetize IP

INTELLIGENCE CYCLE

Tracking key technologies and competitors' R&D activities in order to anticipate changes, early detect business opportunities, mitigate risks, and make strategic decisions



CLIENT BENEFITS

Understand your competitive environment from and patent perspective environment from a patent patentify risks & opportunities Understand technology & market from a pate Discover new markets & technology direction Understand the competitive landscape Know where your competition is headed Identify your current and future competitors Understand your competitors' strategic of product offerings Determine your competitors' strengths and w Identify strategic partnerships Identify untapped areas and opportunities patenting activity	 Speed your R&D and enhance your is Sustain competitive advantages Protect your core technologies from Anticipate the risks Assess your IP portfolio and competitive Realize the full value of your IP port Explore new opportunities Strengthen your IP position Align your R&D and IP portfolio to make set
Puild	Dofond

Build

an effective R&D and IP portfolio

- Strengthen your IP portfolio
- Acquire technologies and know-how
- Optimize your patent prosecution budget
- Improve your patent application process

Defend your business

- Protect key markets and products by leveraging your IP to address competitive threats
- Defend your position in licensing negotiations or patent litigation

gize IP portfolio

- innovation process
- competitors
- etitive positions
- tfolio
- h key business objectives
- strategic business decisions

Monetize your IP portfolio

- Turn your IP portfolio into valuable asset
- Assert your patent rights
- Develop successful patent sales or licensing program
- Improve your position in licensing negotiations or patent litigation

CUSTOM STUDY & CONSULTING

Tailor-made analysis to meet your needs and budgetary constraints

Prior art search

Evaluate the patentability of your invention in the course of a patent filing.

Invalidate competitor's patents in the course of patent litigation or in anticipation of one. Make third-party observations concerning the patentability of competitor's inventions.

Patent landscape analysis

Understand the competitive environment and the technology trends from a patent perspective. Identify key players, their IP strategy and their key patents.

Know IP collaborations, licensing agreements and litigation history.

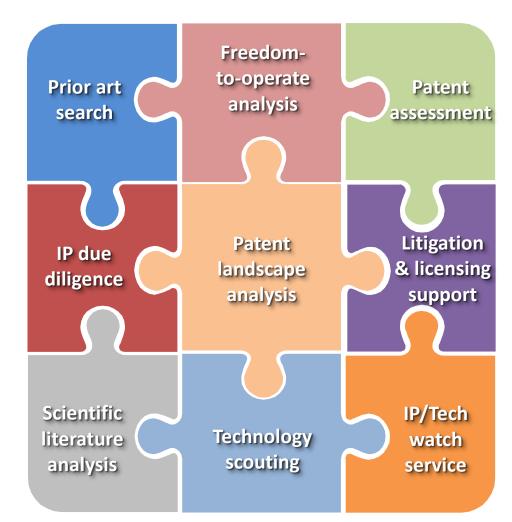
Freedom-to-operate analysis

Assess the risks to infringe third-party patents. Ensure that your products/processes can be safely manufactured, sold and used in specific countries without infringing patents held by others.

Litigation and licensing support

Evidence of infringement/non-infringement for offensive/defensive support.

Defend your position in licensing negotiation or patent litigation.



Patent assessment

Identify most valuable patents prior to patent acquisition/sales, licensing agreement, capital fundraising process, M&A or IP due diligence. Estimate the financial value of your patent portfolio.

IP due diligence

Assess the patent portfolio of a company and reveal the SWOT matrix prior to patent acquisition/sale, licensing agreement or M&A.

Scientific literature analysis

Pinpoint key research findings and new emerging research fields, key laboratories and scientific experts, industrial/academic research collaborations, and identify prospective R&D partners.

Technology scouting

Identify, qualify and get access to external innovation.

IP & Technology watch service

Follow IP/technology trends, keep a watch on your competitors and identify new entrants, anticipate the changes, early detect business opportunities and mitigate the risks.



COMPOUND SEMICONDUCTORS

- Status of the GaN IP Patent Activity 2017 + Patent Watch 2018*
- RF GaN Patent Landscape 2018*
- Power SiC Patent Landscape 2018*
- Patent Trolls in the Semiconductor Market Litigation Risk and Potential Targets 2017
- GaN Technology Top-100 IP Profiles 2016
- GaN Devices for Power Electronics Patent Landscape 2015
- GaN-on-Silicon Substrate Patent Landscape 2014
- GaN Substrate Patent Landscape 2014
- FD-SOI Patent Landscape 2014

POWER ELECTRONICS

- Power SiC Patent Landscape 2018*
- Wireless Power Charging Patent Landscape 2017
- GaN Devices for Power Electronics Patent Landscape 2015

RF DEVICES & TECHNOLOGIES

- RF GaN Patent Landscape 2018*
- RF Front End Module Patent Landscape 2018
- RF Acoustic Wave Filters Patent Landscape 2017

LED/OLED LIGHTING & DISPLAYS

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- Phosphors and QDs for LED Applications Patent Landscape 2015
- Nanowire LED Patent Landscape 2014

MEMORY

- 3D Non-Volatile Memories Patent Landscape 2018
- Patent Trolls in the Semiconductor Market Litigation Risk and Potential Targets 2017
- TSV Stacked Memories Patent Landscape 2016
- ReRAM and Memristor Technologies Patent Landscape 2015
- Emerging Non-Volatile Memories (eNVM) Patent Landscape 2014

BATTERY AND ENERGY MANAGEMENT

- Status of the Battery IP Patent Activity 2017 + Patent Watch 2018
- Solid-state Batteries Patent Landscape 2018*
- NMC Li-ion Batteries Patent Landscape 2017
- Microbattery Patent Landscape 2016

IMAGING

- iPhone X Dot Projector Patent-to-Product Mapping 2018*
- LiDAR for Automotive Patent Landscape 2018
- MicroLED Display Patent Landscape 2018
- Consumer Physics SCiO Molecular Sensor Patent-to-Product Mapping 2017
- Biomedical Photoacoustic Imaging Patent Landscape 2015
- Honeywell Microbolometer Patent Portfolio Analysis 2015
- Capsule Endoscopy Patent Landscape 2014

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- Fan-Out Wafer Level Packaging Patent Landscape 2016
- TSV Stacked Memories Patent Landscape 2016

MEMS & SENSORS

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- Pumps for Microfluidics Patent Landscape 2017
- Knowles MEMS Microphones in Apple iPhone 7 Plus Patent-to-Product Mapping 2017
- Microfluidic Technologies for Diagnostic Applications Patent Landscape 2017
- Consumer Physics SCiO Molecular Sensor Patent-to-Product Mapping 2017
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- Capacitive Fingerprint Sensors Patent Landscape 2015
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TRAINING & WORKSHOP

Benefit from face-to-face meeting with our experts

Training

Knowmade provides guidance to companies and research laboratories seeking to gain an understanding of the issues linked with competitive intelligence, set up an internal intelligence process or improve their existing processes.

- \checkmark Patent information for R&D, strategy and marketing
- ✓ Patent Intelligence: Tapping the economic potential of patent information
- ✓ Technology Intelligence and Innovation
- ✓ Setting up a strategic intelligence unit
- \checkmark Intelligence process optimization

Workshop

Objective

One day face-to-face presentation of our data and analysis with Q&A session on specific questions of your choice (direct interaction with our experts at your site)

- > Have the ability to ask questions or for specific analysis before the workshop
- Access to Knowmade ongoing analyses
- Direct contact with Knowmade analysts
- Open Q&A session with the key persons of your company

Content

- \checkmark Presentation of updated Knowmade analyses
- \checkmark Presentation of the analysis done for your company
- ✓ Executive synthesis
- ✓ Q&A session and open discussion





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